



STR Update and Community Survey Results



Presented to BOCC
Work Session
Oct. 18, 2021





Re-cap from Sept. & Early October

1. Moratorium to develop new Regulations:

- Connection between the rise of STRs and the loss of both LTR and ownership housing
- Incompatibilities with STRs in neighborhoods
- Positive benefits to the resort community

2. Introduced Conceptual Framework:

- 2 Overlay Zones: Resort & Neighborhood
- 3 License Types



Re-cap from Sept. & Early October

3. Weekly work sessions (4) since moratorium

- General support of framework, outstanding determinations:
 - Timing of Compliance, Confirmation of Overlay Boundaries, Nights for a Type II, Nights for a Type I, Occupancy Revisions in NZ, Minimum lot size or other parameters for Type III

4. Public Input Open Houses & Surveys:

- Oct 7: Silverthorne; Oct 14: Breckenridge
- Survey Oct 7 - 17

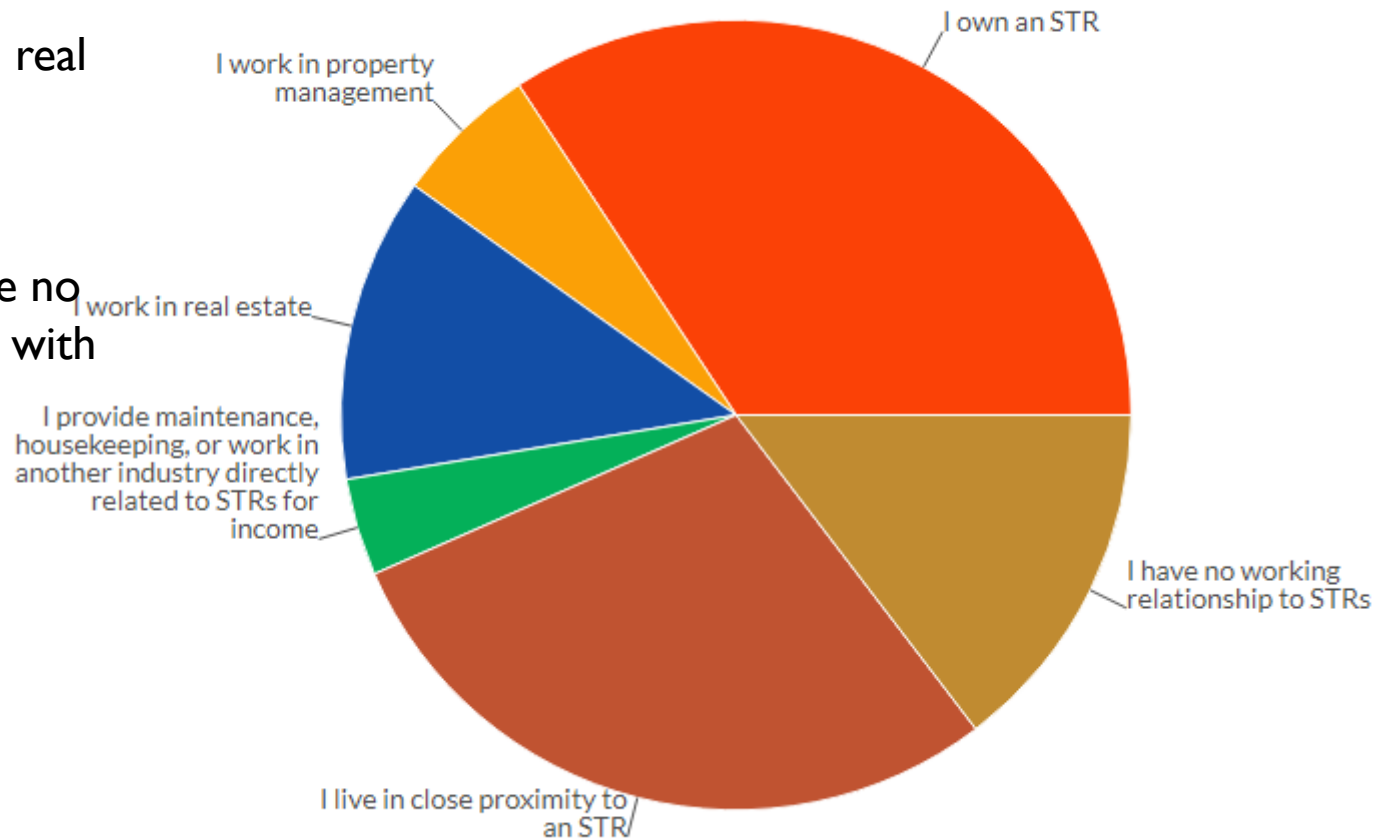
5. Meetings with Expedia Group and Host Compliance (10/15) – Update

Survey Results

Total Surveys = 1,325

57% own STR, are in real estate, property management, etc.

43% live near or have no working relationship with STR

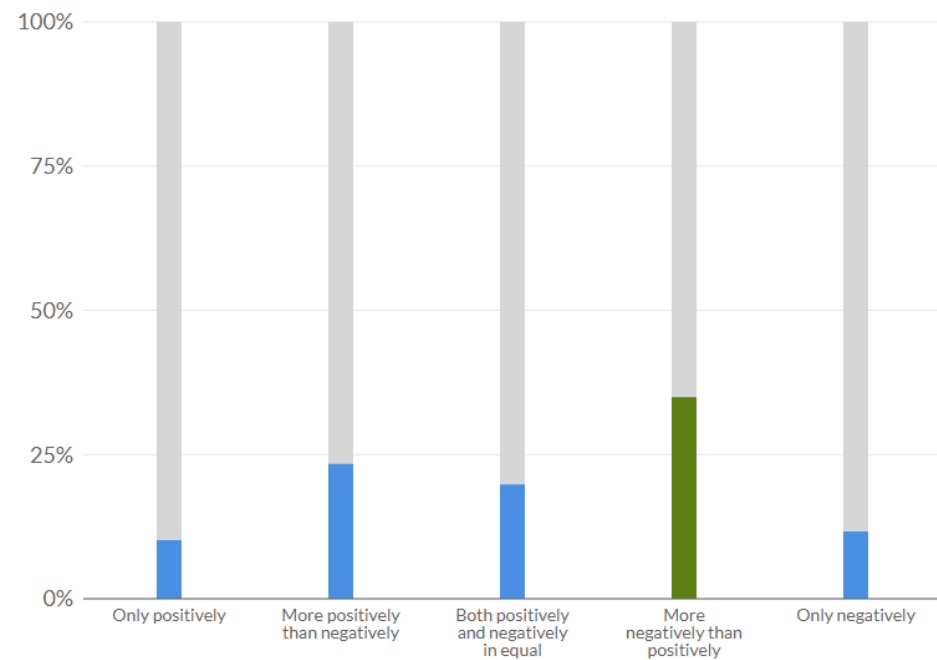
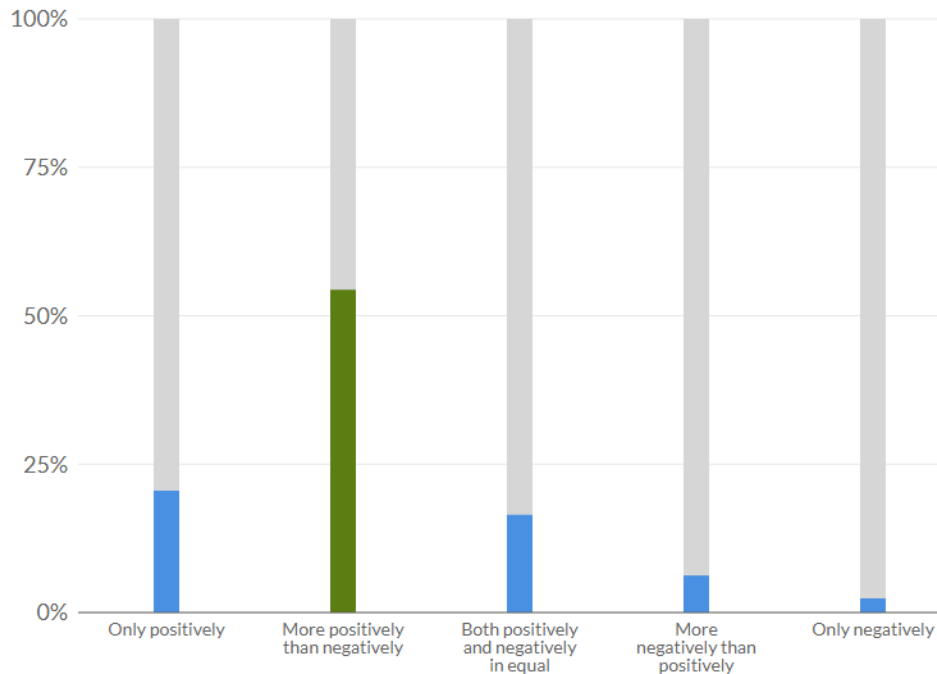




Survey: STR Impact on County

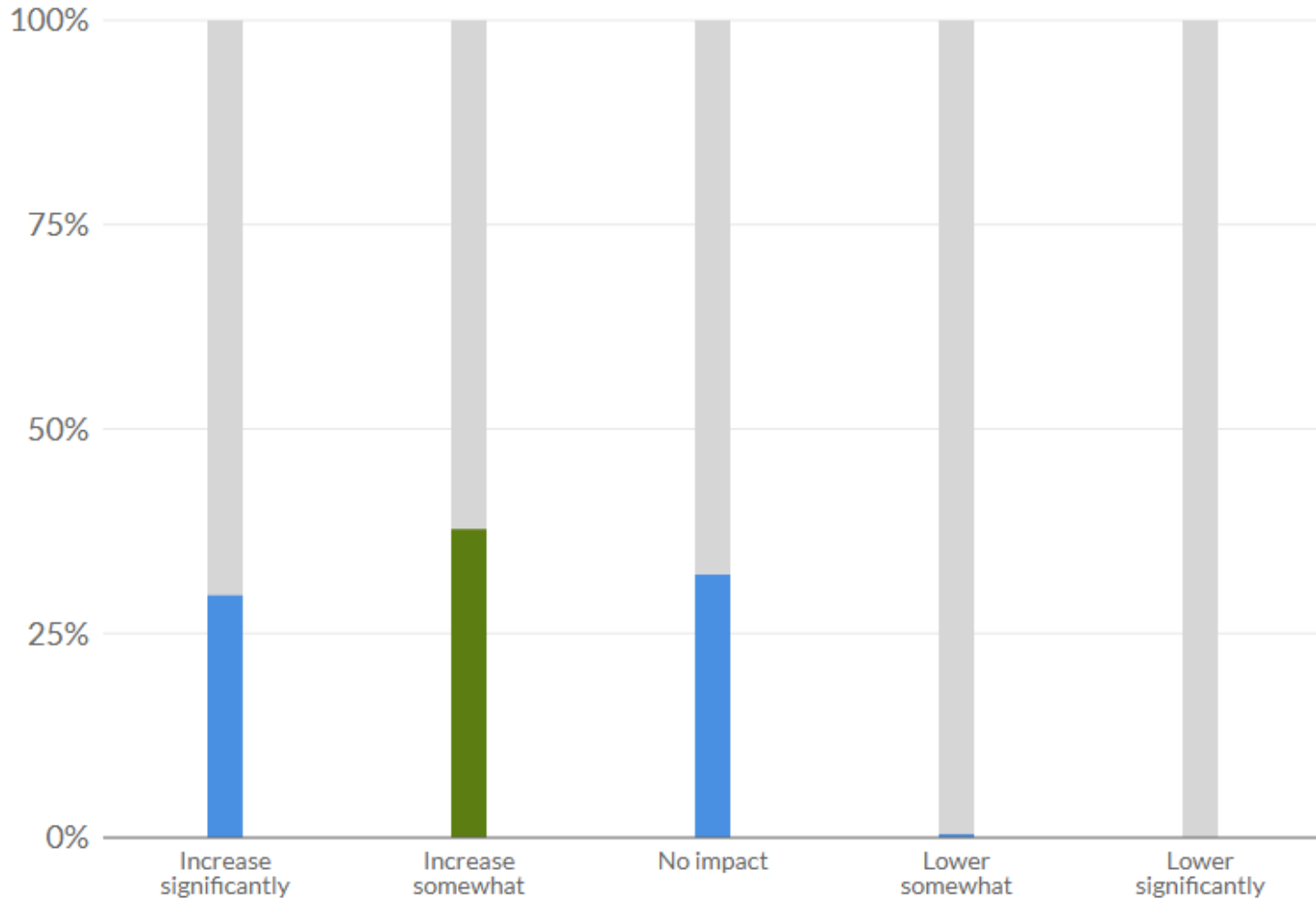
Group 1: STR owners, real estate, PM, etc

Group 2: live near or no working relation to STRs





Survey: STR Effect on Housing Prices

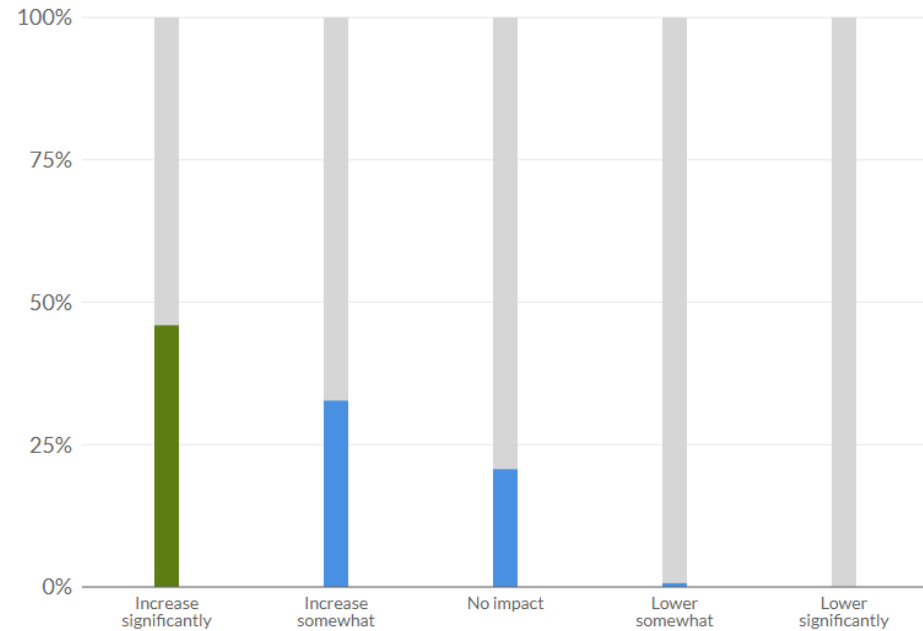
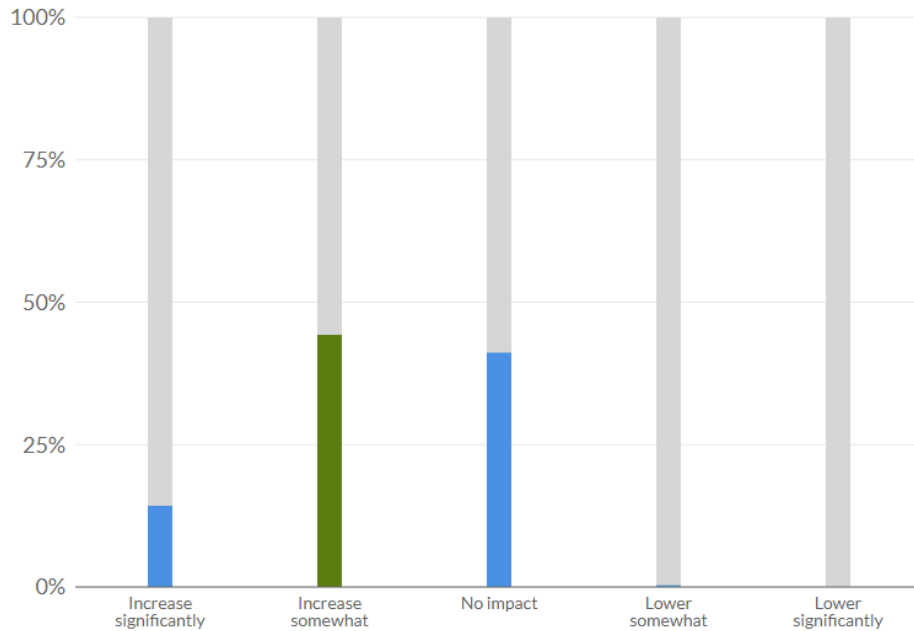




Survey: STR Effect on Housing Prices

Group 1: STR owners, real estate, PM, etc

Group 2: live near or no working relation to STRs

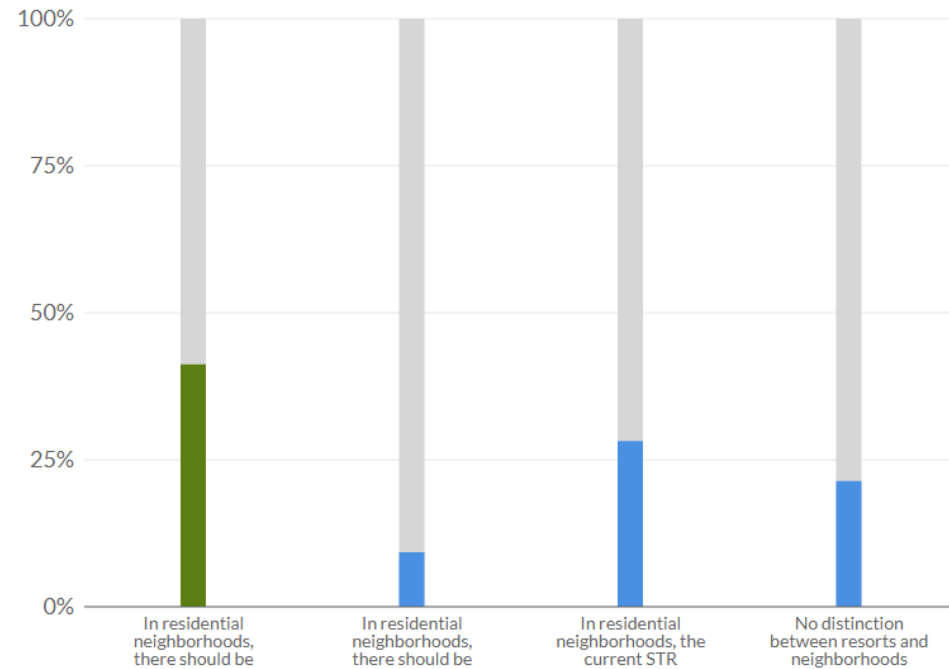
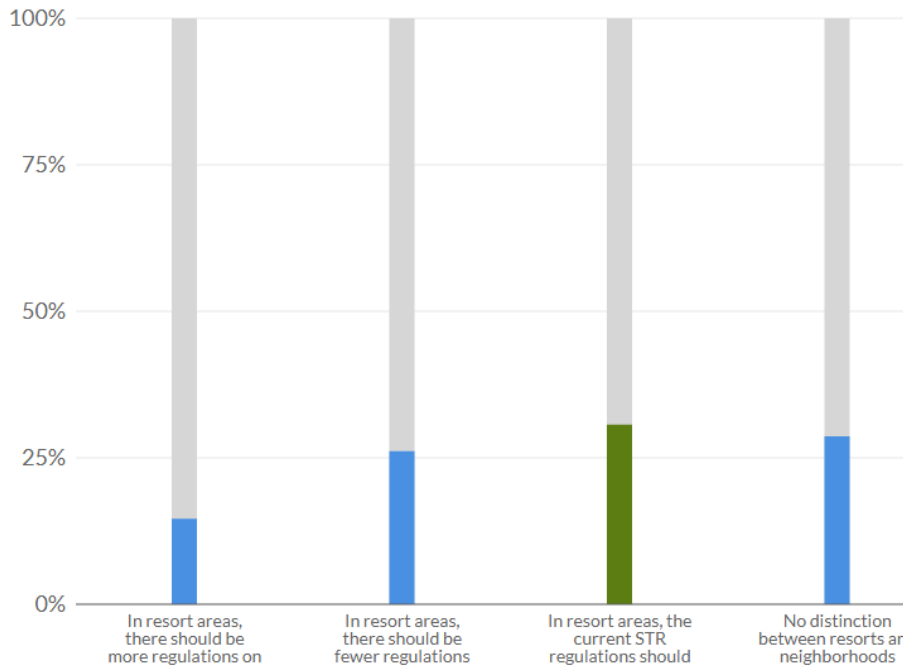




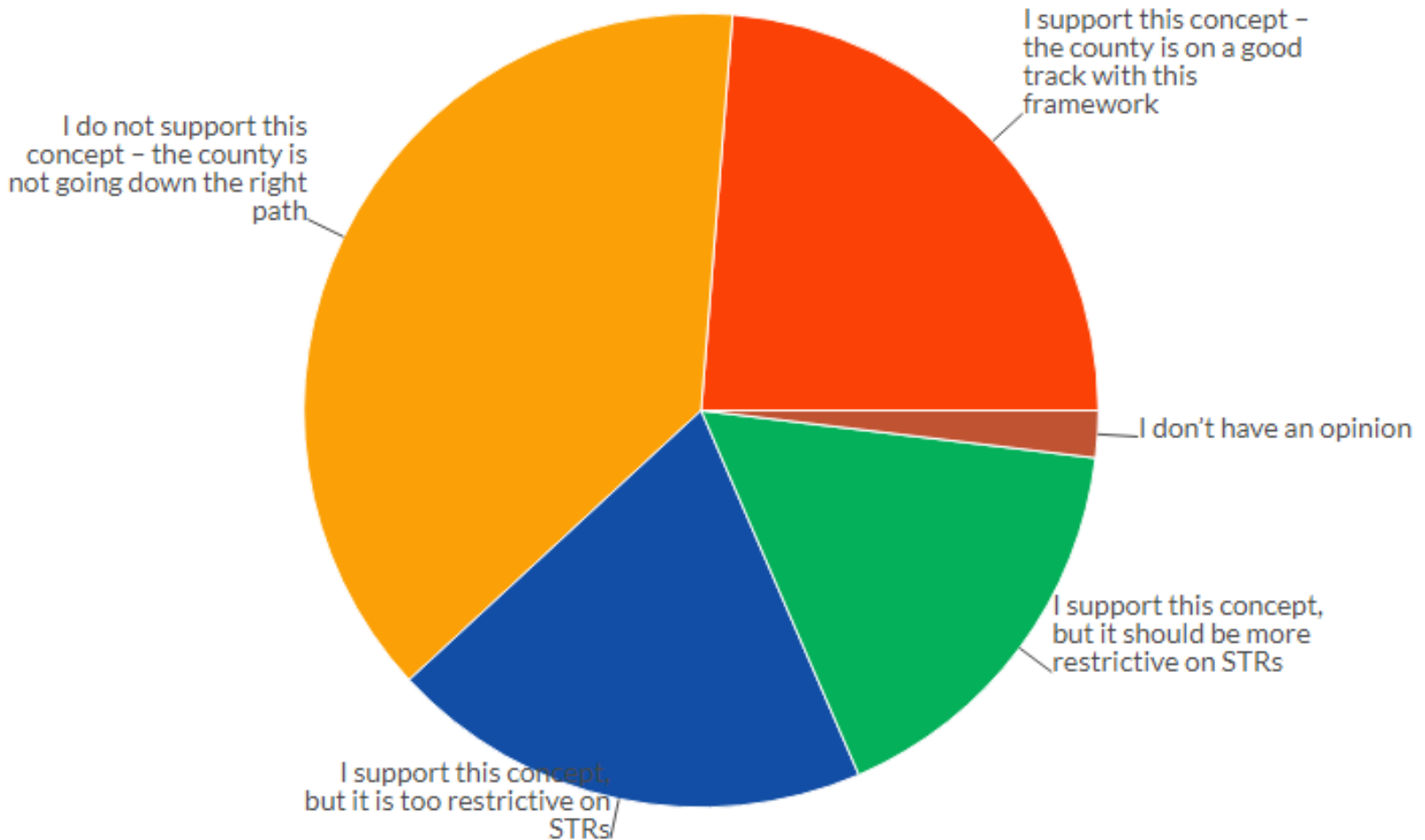
Survey: Regulations in Overlay Zones

Question 1: Resort Area

Question 2: Neighborhood



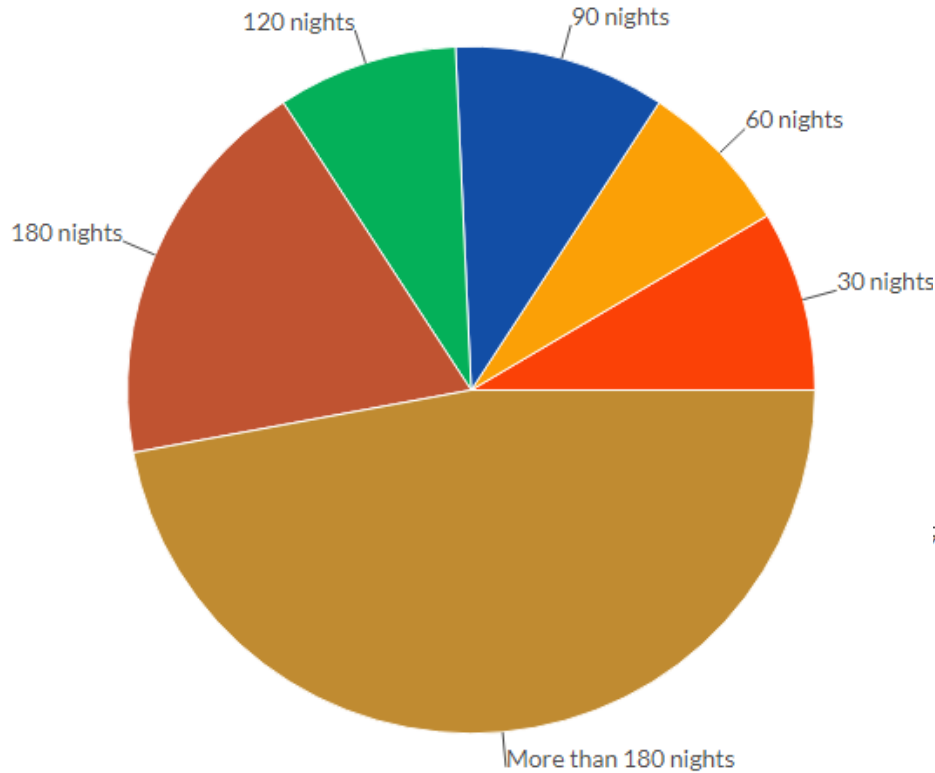
Survey: Opinion on Proposed Regulations



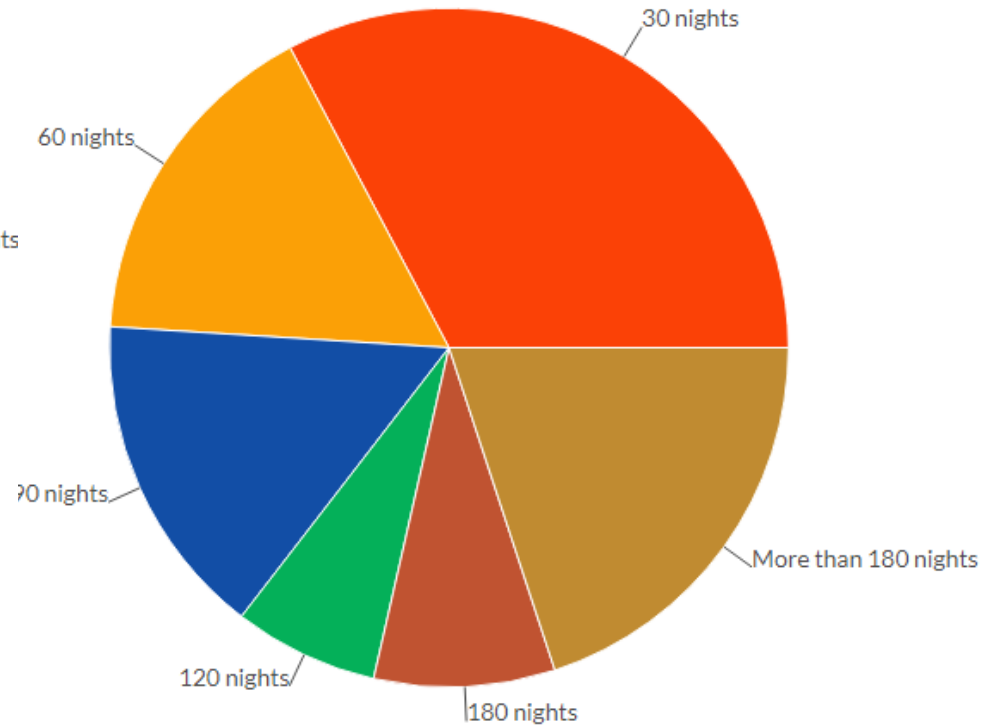


Survey: Number of Nights Type II

Group 1: STR owners, real estate, PM, etc

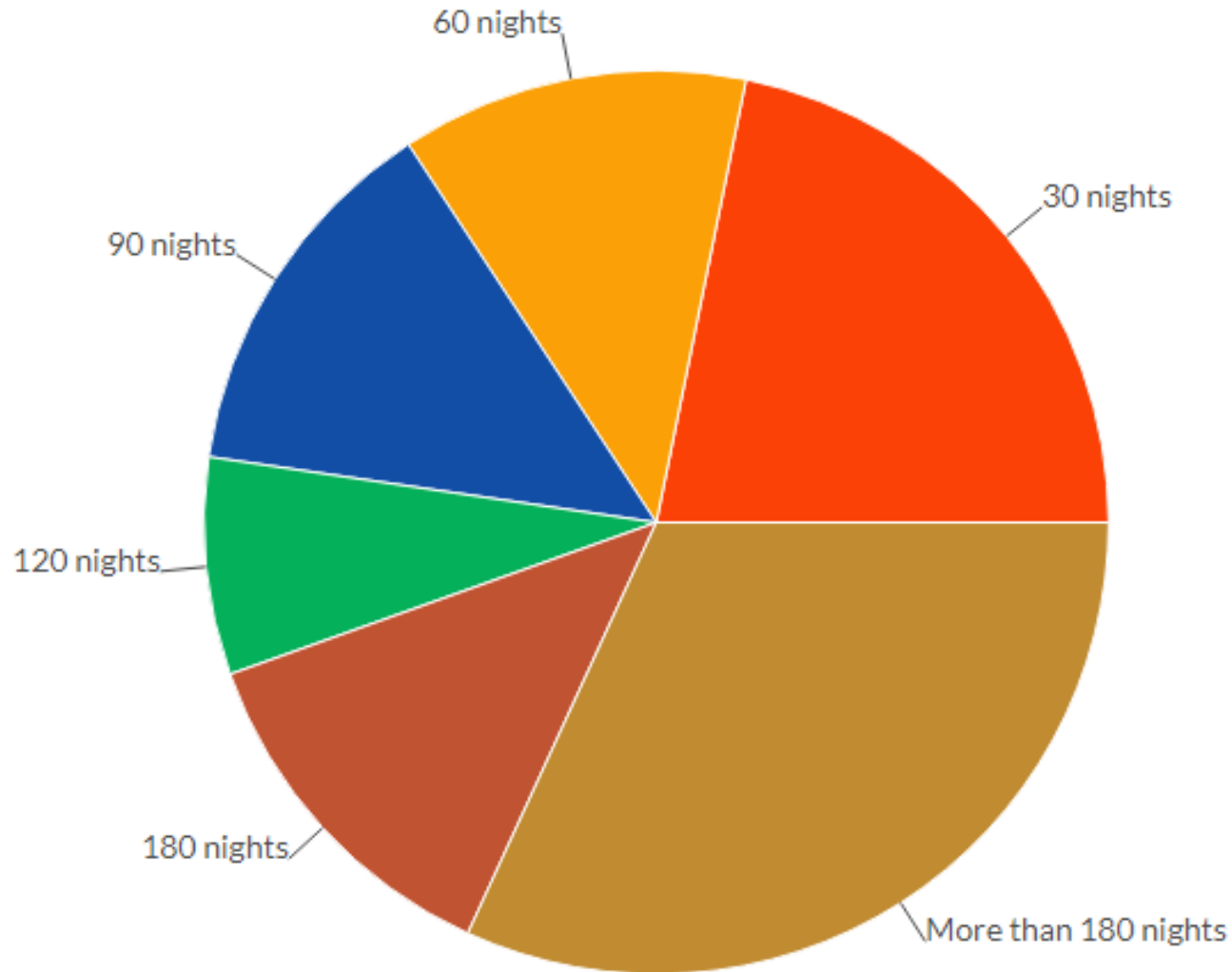


Group 2: live near or no working relation to STRs



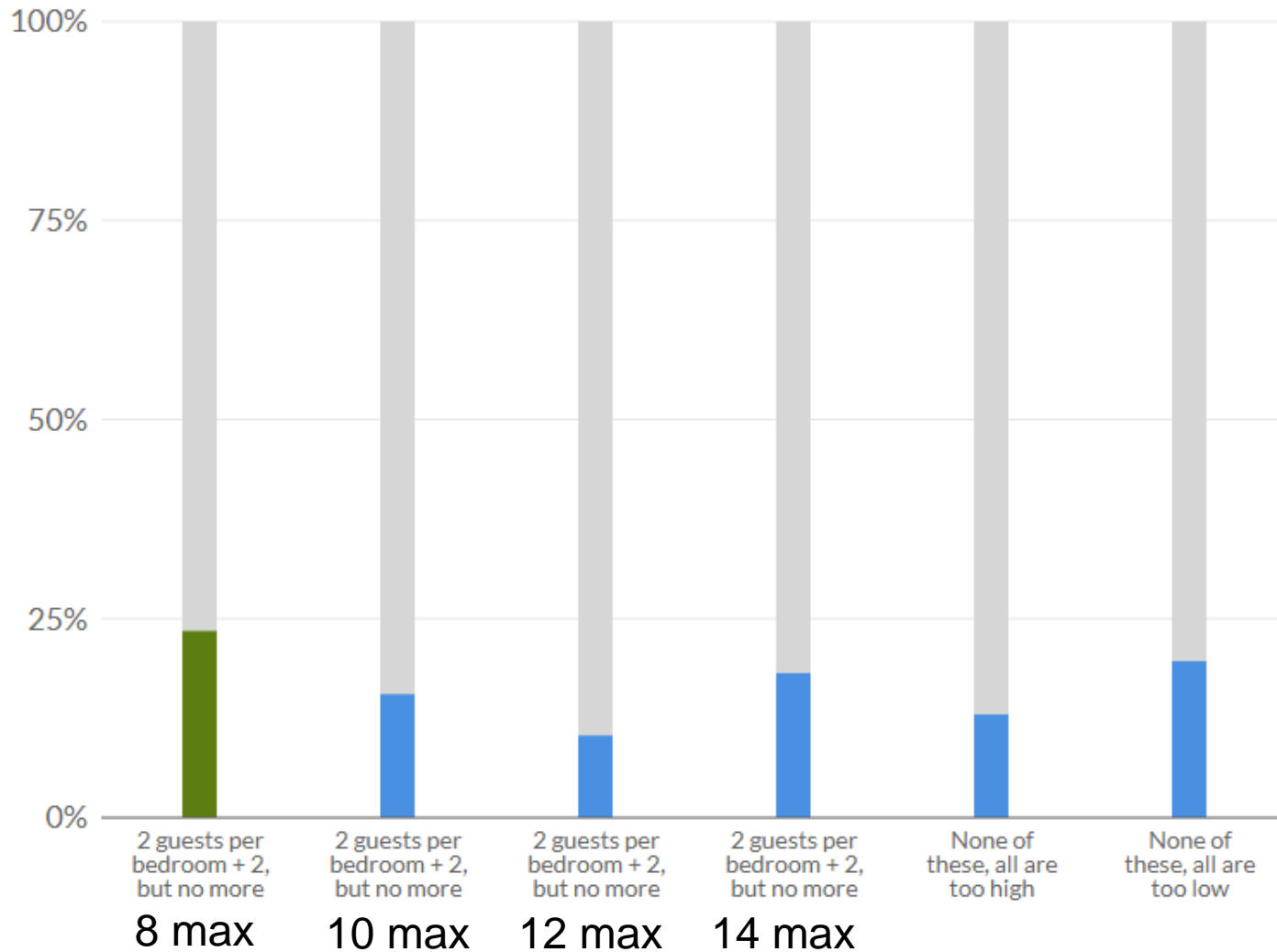


Survey: Number of Nights Type II





Survey: Occupancy

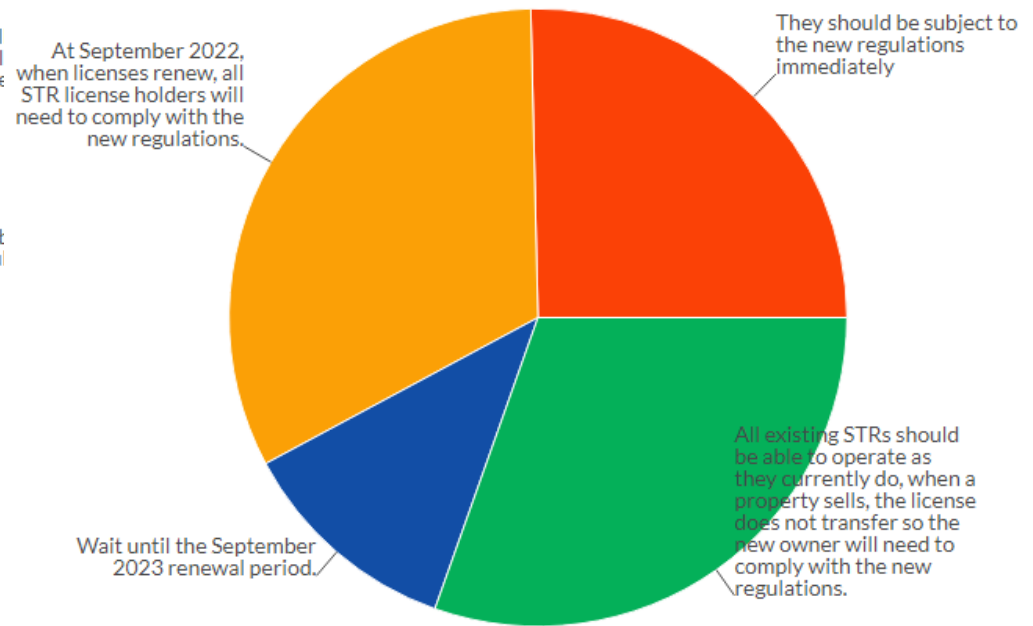
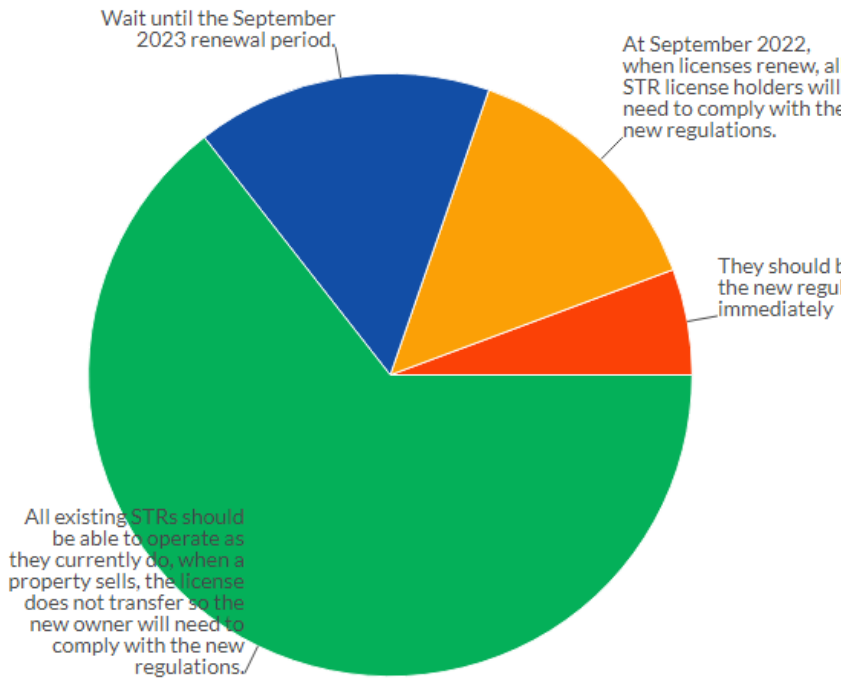




Survey: Compliance

Group 1: STR owners, real estate, PM, etc

Group 2: live near or no working relation to STRs





Survey: Compliance

